



# Documentation:

## **Isabel Connect Setup**

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# 1 Isabel Environment Setup

Setting up the Isabel Environment exists out of several important steps. These steps are required in order to get **8 necessary parameters** for Isabel Connect. These necessary parameters are marked in **bold** in the documentation.

## 1.1 Start the procedure

For the base setup, Isabel needs to setup some parts on their end. This can be initiated by mailing to: [partners@isabel.eu](mailto:partners@isabel.eu) or [customercare@isabel.eu](mailto:customercare@isabel.eu).

They will assign an account manager, start the procedure and deliver an Order Form.

This form needs to be filled in and sent back to Isabel. This Order Form will need to be signed digitally (using the [www.signhere.be](http://www.signhere.be) platform).

An example of an order form:

ORDER FORM FOR ISABEL CONNECT SERVICE	
<p>Isabel Connect is an Isabel Product provided and operated by or on behalf of Isabel NV/SA, a company registered in the RPR/RPM Brussels with VAT No. BE 0455.530.509 and having its registered office at Keizerinlaan 13-15 Boulevard de l'Impératrice, 1000 Brussels, Belgium ("Isabel").</p>	
<div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <h3 style="color: #800040;">1. COMPANY DATA</h3> <div style="margin-top: 20px;"> <p><b>Partner</b> <input type="checkbox"/></p> <p><b>Contact details:</b></p> <p>First name: <input style="width: 80%;" type="text"/></p> <p>Last name: <input style="width: 80%;" type="text"/></p> <p>Contact email: <input style="width: 80%;" type="text"/></p> <p>Phone number: <input style="width: 80%;" type="text"/></p> </div> <div style="margin-top: 20px;"> <p><b>Company details:</b></p> <p>Company name: <input style="width: 80%;" type="text"/></p> <p>Company VAT number: <input style="width: 80%;" type="text"/></p> <p>Legal entity type: <input style="width: 80%;" type="text"/></p> <p>Postal address: <input style="width: 80%;" type="text"/></p> <p>Postal code: <input style="width: 80%;" type="text"/></p> <p>City: <input style="width: 80%;" type="text"/></p> <p>Country: <input style="width: 80%;" type="text"/></p> <p>Contact email: <input style="width: 80%;" type="text"/></p> </div> </div> <div style="width: 45%;"> <p><b>Customer</b> <input type="checkbox"/></p> <div style="margin-top: 20px;"> <p><input style="width: 80%;" type="text"/></p> <p><input style="width: 80%;" type="text"/></p> <p><input style="width: 80%;" type="text"/></p> <p>Fix: <input style="width: 40%;" type="text"/> Mobile: <input style="width: 40%;" type="text"/></p> </div> <div style="margin-top: 20px;"> <p><input style="width: 80%;" type="text"/></p> <p><input style="width: 80%;" type="text"/></p> <p><input style="width: 80%;" type="text"/></p> <p><input style="width: 80%;" type="text"/></p> <p><input style="width: 80%;" type="text"/></p> <p><input style="width: 80%;" type="text"/></p> <p><input style="width: 80%;" type="text"/></p> </div> </div> </div>	

## 1.2 Setup Ibanity

Ibanity is the API endpoint that Isabel uses to communicate with 3th parties. In Ibanity, a certificate needs to be set up, which will be used by the requests, sent from Business Central to Isabel.

The procedures to use the Ibanity platform needs to be settled for each Business Central implementation partner.

A separate manual, describing how to work with the Ibanity platform, is available, called Dynavision Advanced Finance Set up Ibanity Manual (*create a team, add users, ...*).

The Dynavision Advanced Finance module only works with Isabel Connect V2. Make sure that the correct version is used in the Ibanity Product page.

After setting up the Ibanity platform, following steps need to be run through in order to get the necessary information to set up the Isabel Connection to Business Central.

### 1.2.1 Part 1: Generate a new application

#### 1.2.1.1 Create a Live application

1. Choose the action **Create** on the Developer page, in tab Applications, next to the tab **Live Applications**. This will generate a new set of credentials.

The screenshot shows the Ibanity Developer interface. At the top, it says 'developer' and 'Joriek Rogge'. Below this, there are tabs for 'Team 1', 'Applications', and 'Developers'. The 'Applications' tab is selected. Under 'Sandbox applications', there is a table with one entry: 'BC Application' with identifier '1d8f2e1c-edef-4517-8ede-46178e6ecada'. To the right of this table is a 'CREATE' button with a plus icon. Below this, there is a section for 'Live applications' with a table containing one entry: 'Customer 1 - Business Central' with identifier '8c296386-6228-4ba2-aa07-f7fca6b98698'. To the right of this table is a 'CREATE' button with a plus icon, which is highlighted with a red rectangle.

IDENTIFIER	NAME	DISPLAY NAME	
1d8f2e1c-edef-4517-8ede-46178e6ecada	BC Application	Business Central	View • Delete

IDENTIFIER	NAME	DISPLAY NAME	
8c296386-6228-4ba2-aa07-f7fca6b98698	Customer 1 - Business Central	Customer 1 - Business Central	View • Delete

2. Choose a **Name** and **Display Name**. *Optionally*, a logo can be selected.  
Make sure to use the full customer's name (e.g. "Dynavision Deployment Team" and not "DDT"), both in the Name as in the Display Name field. This is to make sure that Isabel can match the correct customer with the correct application.
3. The new Live Application will now be visible in the list of Live applications.

⚡ Live applications ?				CREATE +
IDENTIFIER	NAME	DISPLAY NAME ?		
8c296386-6228-4ba2-aa07-f7fca6b98698	Customer 1 - Business Central	Customer 1 - Business Central	View • Delete	
c89d9616-7333-437d-a3ab-a2ec3b80636d	Customer 2 - Business Central	Customer 2 - Business Central	View • Delete	

### 1.2.1.2 Activate Isabel Connect.

1. Choose the action **View** for the Live Application line that has been added in the previous step.

⚡ Live applications ?				CREATE +
IDENTIFIER	NAME	DISPLAY NAME ?		
8c296386-6228-4ba2-aa07-f7fca6b98698	Customer 1 - Business Central	Customer 1 - Business Central	View • Delete	
c89d9616-7333-437d-a3ab-a2ec3b80636d	Customer 2 - Business Central	Customer 2 - Business Central	<b>View</b> • Delete	

2. From the View page, it is possible to request access to Isabel Connect.  
Choose **Request access** on the Isabel Connect line. *The other features are not part of the Isabel Connect interface.*

📦 Products			
These are the available products. To access a product, you first need to request access to it.			
NAME		STATUS	
Ponto Connect		Not yet activated	Request access
XS2A		Not yet activated	Request access
Isabel Connect		Not yet activated	<b>Request access</b>
E Invoicing		Not yet activated	Request access
Codabox Connect		Not yet activated	Request access

3. In the screen to Request access to Isabel Connect, select the **Production** as the Environment.

Request access to Isabel Connect

ENVIRONMENT

Production

Select the Isabel Connect environment this Live application will be connected to. You will first have to use Beta then Production.

SEND ACCESS REQUEST

4. Wait for activation by the Ibanity team.

ESC BVBA	Test MEMA	LIVE
Products	Credentials	Settings
<p><b>Products</b></p> <p>These are the available products. To access a product, you first need to request access to it.</p>		
NAME	STATUS	API VERSION
Isabel Connect	Waiting for activation	2
E Invoicing	Not yet activated	Request access

5. Once Ibanity has approved the request ( this will take approximately 1 day), the **Credentials** tab will be available.

*Make sure Isabel connect version 2 is used.*

ESC BVBA	Test MEMA	LIVE
Products	Credentials	Settings
<p><b>Products</b></p> <p>These are the available products. To access a product, you first need to request access to it.</p>		
NAME	STATUS	API VERSION
Isabel Connect	Activated 21/03/2022	2
E Invoicing	Not yet activated	Request access
Ponto Connect	Not yet activated	Request access
XS2A	Not yet activated	Request access

6. Open the product page by choosing **View** in the Isabel Connect line in the Products overview. The **client\_id** and **client\_secret** can be found. *These will be used later in Business Central in order to set up the connection with Isabel.*

The screenshot shows the Dynavision developer interface. The top bar displays the user 'Melissa Matheussen' and the application 'ESC BVBA' with a 'LIVE' status. The breadcrumb trail is 'ESC BVBA > DynavisionTEST > Isabel Connect'. The main content area is divided into two sections: 'Products' and 'Security'.

**Products Section:**

These are the available products. To access a product, you first need to request access to it.

NAME	STATUS	API VERSION	
Isabel Connect	Activated 17/02/2023	2	<a href="#">View</a>
E Invoicing	Not yet activated		<a href="#">Request access</a>

**Security Section:**

**Environment** ?

beta

**Allowed redirection URIs** ? [CREATE](#) +

URI	
https://businesscentral.dynamics.com/2092f441-2e68-4313-9252-4794a2e05343/DynavisionTEST?page=71176665	<a href="#">Delete</a>

**OAuth2 credentials**

KEY	VALUE
client_id	563d05e1-bb48-4c96-8f83-8bca479141a8
client_secret	.....

## 1.2.2 Prepare download/backup folders and start certificate generation

In order to set up the connection in Business Central, 2 credentials need to be generated.

1. Start by creating 2 folders on the computer (e.g. in documents), one for the **Certificate Credential** and another for the **Signature Credential**.
  - a. *The certificates can be saved in these folders. These folders can be used as download folders, but make sure to also take a backup of these folders at the end of the procedure to make sure that the certificates remain available.*

## 1.2.3 Part 2: Generate certificate using Script

The generation of the Certificate, necessary for the connection of Business Central and Isabel Connect, can be done using a script.

The script can be found by choosing [this link](#). Place the script in both folders, *Certificate Credential for generating the certificate*, and *Signature Credential for generating the Signature Certificate*.

All steps to generate a certificate are included. The script will guide through the process and will ask for confirmation in every step.

The script needs to be copied in each of the created folders, so once in the folder **Certificate Credential** and **Signature Credential**.

*Remark: seeing as the same script is used for both certificate and signature, when the script asks input "Certificate.pem", when the signature is set up, enter "Signature\_certificate.pem".*

The script will perform the following steps:

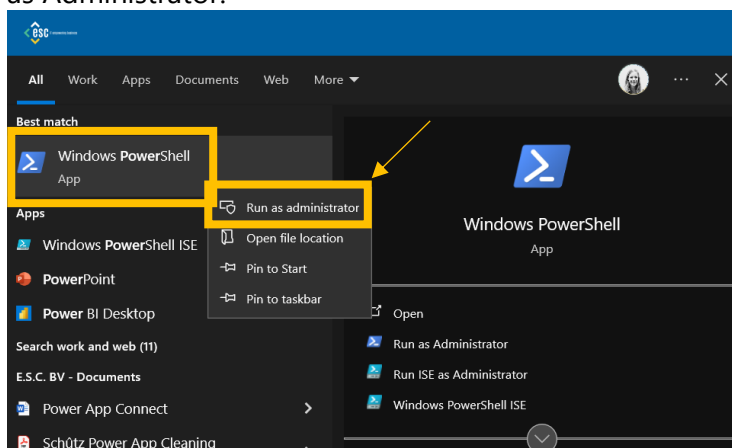
1. Downloads and installs OpenSSL in case this is not yet installed on the device.
2. Guiding the user through the process of generating an RSA key pair.
3. Generates a Certificate Signing Request (CSR) based on user input.
4. Guides the user through additional steps on the Ibanity portal.
5. Generates a PFX Certificate File.

**Note:** *It is also possible to **manually** run through the steps that are described for the script. This information can be found in chapter [Generate certificates and credentials manually](#).*

Before the script can be executed, following command needs to be executed in **Windows PowerShell as Administrator**



1. Enter PowerShell in the windows search field, right click on the result and choose Run as Administrator.



2. Enter following command in the Command Prompt: **Get-ExecutionPolicy** and confirm by pressing ENTER.
3. If this value is **Restricted**, enter following in the Command Prompt: **Set-ExecutionPolicy -ExecutionPolicy Unrestricted** and press ENTER. Enter **Y** and ENTER.

```
Windows PowerShell
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Try the new cross-platform PowerShell https://aka.ms/pscore6

PS C:\Windows\system32> Set-ExecutionPolicy -ExecutionPolicy Unrestricted

Execution Policy Change
The execution policy helps protect you from scripts that you do not trust. Changing the execution policy might expose
you to the security risks described in the about_Execution_Policies help topic at
https://go.microsoft.com/fwlink/?LinkID=135170. Do you want to change the execution policy?
[Y] Yes  [A] Yes to All  [N] No  [L] No to All  [S] Suspend  [?] Help (default is "N") Y
PS C:\Windows\system32>
```

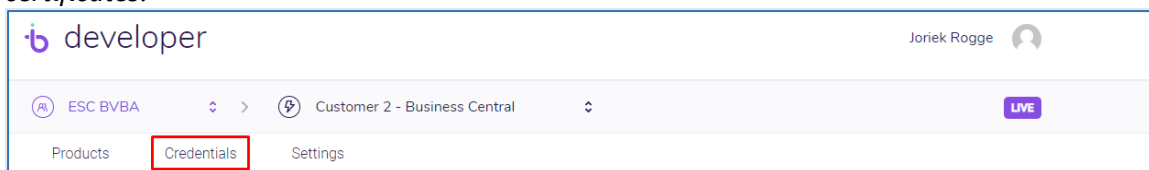
### 1.2.3.1 Running the Script

1. Execute the script by **right clicking on the script** and choosing the action **Run with PowerShell**.

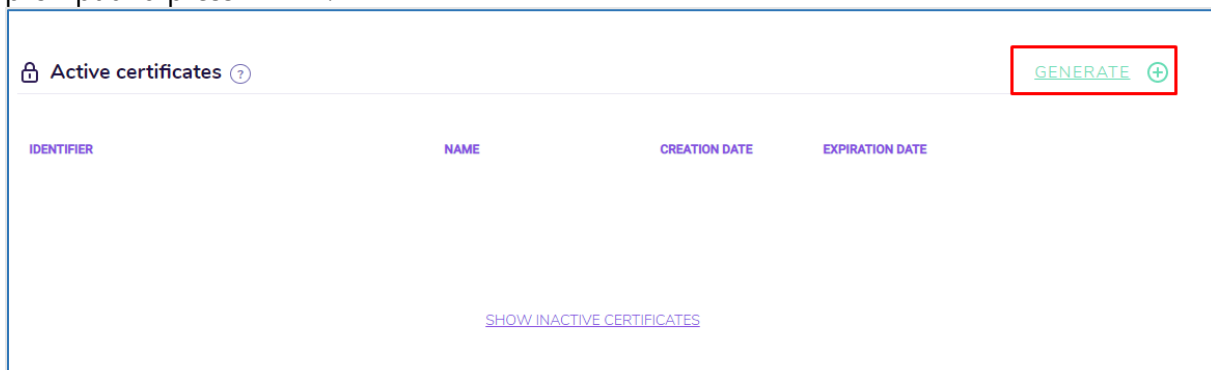
This will have to be run once from the folder **Certificate Credential** and once from the folder **Signature Credential**.

- a. **Remark:** execution as Admin is not required, since it is included in the code.
  - b. The script can also be executed using command prompt in the location of the script by entering **.\GeneratelsabelCertificate** and pressing ENTER.
2. When the script is executed, when the **Security warning** that is shown, enter **R** and press enter.
  3. The script will perform the check if OpenSSL is installed on the device. If this is not the case, the program will be downloaded and installed. The steps will be printed on the screen, have patience while the program is being installed.
  4. When the installation is completed, or the program was already installed, the script will ask to navigate to Ibanity to activate certificates.
    - a. After navigating to Ibanity to active Certificates enter **Y** and press ENTER.

- b. Choose the **Credentials** tab in the application menu in Ibanity to find the Active certificates.



5. Following step is for the generation of the new certificate. Choose the action **Generate** next to the Active Certificates tab in Ibanity, and enter **Y** in the command prompt and press ENTER.



6. **Enter a Password.** This will be needed during the Business Central installation.  
**Hit enter when finished.**  
 A new line is added where confirmation of the password is asked (type in the same password and hit enter again).
7. Enter the **RSA Key Pairing Command** (*the first command*) that can be found in Ibanity (*either by pasting, or by right clicking in the command prompt after copying the*

command from Ibanity). Press ENTER.

**New application client certificate**

**NAME**

Name

Something meaningful to you

Please generate an RSA key pair with the following command:

```
openssl genrsa -aes256 -out private_key.pem 2048
```

Then generate a Certificate Signing Request with the following command:

```
openssl req -new -sha256 -key private_key.pem -out ibanity.csr -subj "/C=BE/O=Isabel Group/OU=Isabel Group Certificate Authority/CN=Webi application account (74c76ec2-2027-4ff1-ba28-cd6bc85b1c94)/serialNumber=7eba34bb-f7b6-4f70-a13c-03b4a54c16f3"
```

**CERTIFICATE SIGNING REQUEST**

Now you can upload the ibanity.csr file:

Choose or drag and drop file Browse

File must be a .csr file with a maximum size of 5KB.

Or copy/paste the file content in the text field:

**GENERATE AND DOWNLOAD**

- a. If an error is shown "genrsa: can't open "private\_key.pem" for writing ... then it is possible that the access to the folders for the script is restricted by Windows Security.  
choose the **Search** function in the taskbar, type **Windows Security** and open the page. Choose **Protection History**. There will be a message on the date that the script failed, with the message **Protected folder access blocked**. Click on the message, choose **Yes** to let it make changes and choose **Actions** on the right. Choose **Allow on device**.
  - b. Restart the script, now the error should not be given.
8. A .pem file will be generated in the in the folder in which the script is executed.

9. **Copy the second command from the ibanity window** and paste it in the command prompt (either by pasting, or by right clicking in the command prompt after copying the command from Ibanity). **Press enter.**

**New application client certificate**

**NAME**

Name

Something meaningful to you

Please generate an RSA key pair with the following command:

```
openssl genrsa -aes256 -out private_key.pem 2048
```

Then generate a Certificate Signing Request with the following command:

```
openssl req -new -sha256 -key private_key.pem -out ibanity.csr -subj "/C=BE/O=Isabel Group/OU=Isabel Group Certificate Authority/CN=Webi application account (74c76ec2-2027-4ff1-ba28-cd6bc85b1c94)/serialNumber=7eba34bb-f7b6-4f70-a13c-03b4a54c16f3"
```

**CERTIFICATE SIGNING REQUEST**

Now you can upload the ibanity.csr file:

Choose or drag and drop file Browse

File must be a .csr file with a maximum size of 5KB.

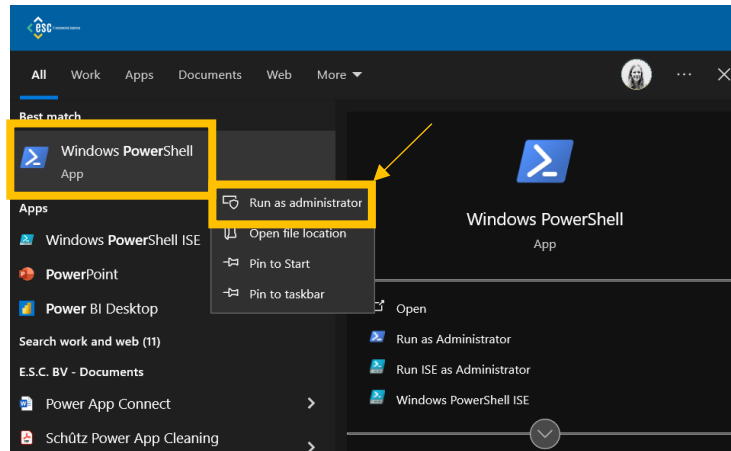
Or copy/paste the file content in the text field:

**GENERATE AND DOWNLOAD**

10. The Certificate signing request will be automatically copied to the clipboard after a successful generation. Paste the value in the **Certificate Signing Request** box in the Ibanity portal. When this is done, enter **Y** in the command prompt and press ENTER.
11. A .csr file will be generated in the folder in which the script is executed.
12. Lastly, choose the action **Generate and Download** in the Ibanity portal to generate and download the Certificate. Before the download can be executed, it is possible that a password needs to be entered. **Enter the password of the user, not the password of the certificate.**
- When this is done, enter **Y** in the command prompt and press ENTER.
13. Extract the downloaded zip file to the location of the script file. Make sure the files themselves are in the same folder and not in another folder.
14. Copy the file name of the Certificate.pem file, in order to avoid typing errors. Otherwise the script will exit and the process needs to be continued manually. Paste this name in the command prompt and press ENTER.
15. The certificate file is created and can be found in the folder of the script file.
16. The command prompt can be closed. Navigate to the other folder to set up the Signature Certificate and run through the same steps using the script.
17. The command prompt can be closed.

18. After executing the script for the Certificates, make sure to reset the Execution Policy to the value it was before.

- a. Enter PowerShell in the windows search field, right click on the result and choose Run as Administrator.



- b. If this was **Restricted**, enter following command: **Set-ExecutionPolicy - ExecutionPolicy Restricted** and confirm by pressing ENTER.

```
Windows PowerShell
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Try the new cross-platform PowerShell https://aka.ms/pscore6

PS C:\Windows\system32> Set-ExecutionPolicy -ExecutionPolicy Restricted

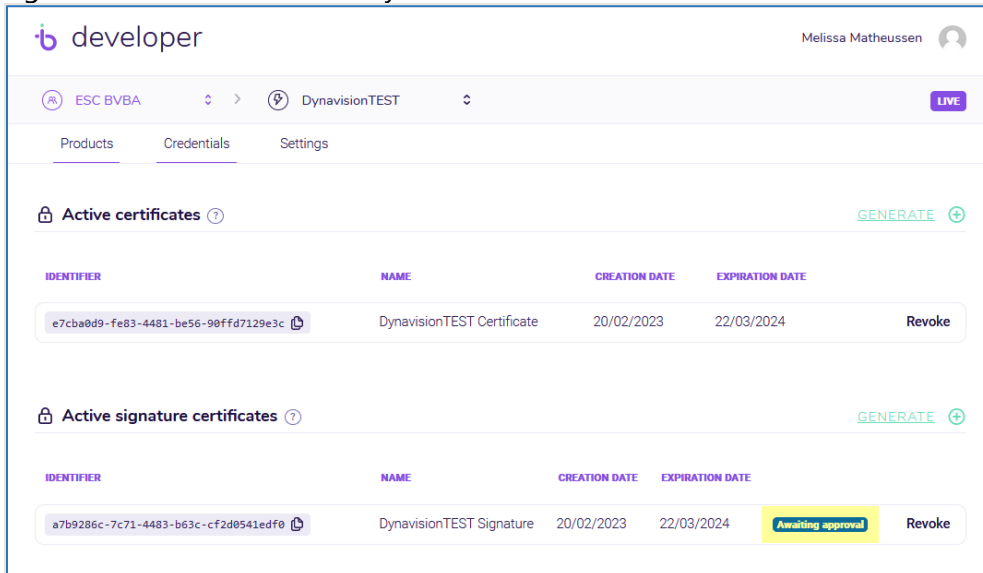
Execution Policy Change
The execution policy helps protect you from scripts that you do not trust. Changing the execution policy might expose
you to the security risks described in the about_Execution_Policies help topic at
https://go.microsoft.com/fwlink/?LinkID=135170. Do you want to change the execution policy?
[Y] Yes [A] Yes to All [N] No [L] No to All [S] Suspend [?] Help (default is "N"): Y
PS C:\Windows\system32>
```

## 1.3 Result of Ibanity Setup

Once all steps (*mentioned above*) are completed, there should be 8 parameters. These should be saved, they are needed for the setup of the Isabel Connection in Business Central.

1. **Client ID**
2. **Client secret**
3. **Certificate ID**
4. **Certificate Password**
5. **Certificate file (pfx file)**
6. **Signature Certificate ID**
7. **Signature Certificate Password**
8. **Signature Certificate file (pfx file)**

Before continue the setup in Business Central, make sure the Signature Certificate is approved. The status of the approval can be followed up in the listview of the active signature certificates in Ibanity.



The screenshot shows the Ibanity developer interface. At the top, there's a header with the Ibanity logo, the word 'developer', and a user profile for 'Melissa Matheussen'. Below the header, there's a navigation bar with tabs for 'Products', 'Credentials', and 'Settings'. The 'Credentials' tab is selected. Under 'Credentials', there's a section for 'Active certificates' with a 'GENERATE' button and a table with columns: IDENTIFIER, NAME, CREATION DATE, and EXPIRATION DATE. The table contains one entry: 'e7c8a0d9-fe83-4481-be56-90ffd7129e3c' with the name 'DynavisionTEST Certificate', creation date '20/02/2023', and expiration date '22/03/2024'. Below this, there's a section for 'Active signature certificates' with a 'GENERATE' button and a table with columns: IDENTIFIER, NAME, CREATION DATE, and EXPIRATION DATE. The table contains one entry: 'a7b9286c-7c71-4483-b63c-cf2d0541edf0' with the name 'DynavisionTEST Signature', creation date '20/02/2023', and expiration date '22/03/2024'. The status of this certificate is 'Awaiting approval'.

IDENTIFIER	NAME	CREATION DATE	EXPIRATION DATE	
e7c8a0d9-fe83-4481-be56-90ffd7129e3c	DynavisionTEST Certificate	20/02/2023	22/03/2024	Revoke


  

IDENTIFIER	NAME	CREATION DATE	EXPIRATION DATE	
a7b9286c-7c71-4483-b63c-cf2d0541edf0	DynavisionTEST Signature	20/02/2023	22/03/2024	Awaiting approval Revoke

Once the Signature Certificate is approved (*this will take approximately 2 days*), following mail will be received:

Ibanity: Signature Certificate Approved




noreply@ibanity.com  
To  Melissa Matheussen



ma 16:33

APPSIS

 Click here to download pictures. To help protect your privacy, Outlook prevented automatic download of some pictures in this message.

 [Translate message to: Dutch](#) | [Never translate from: English](#) | [Translation preferences](#)



The API marketplace of Isabel Group

## Signature Certificate Approved

The "DynavisionTEST Signature" certificate for the ESC BVBA "DynavisionTEST" live application has been approved and may now be used.

Click on the button below to manage certificates for this application.

### MANAGE CERTIFICATES

If you accept this change you can simply ignore this email.

[Contact support](#)

## 2 Setup Business Central Connection

After setting up Isabel Connect, information will be needed from this setup in following steps. There is also need for an Isabel Environment with card reader and card. The Card reader from the person for which Isabel Connect is activated will be needed.

**Remark:** *The linking process has to be run through by using the Isabel Card with the most complete and highest set of authorizations. It is also essential to confirm if this card can already receive CODA files, otherwise this needs to be activated.*

1. Open Ibanity and navigate to the application for the current customer.
2. Navigate to the Products tab and open the Isabel Connect Products page by choosing the action **View** in the line.
3. Copy the **Redirect URL** from the **Isabel Connect Setup Page** in the Business Central environment of the customer.
  - a. This field will be automatically filled in when the setup page is opened for the first time, or when the value in the **Isabel API Version** field is changed to **V2**. If the URL is empty, choose the action **Set default redirect url** which can be found by choosing **Actions** in the actions bar in the header.
4. Choose the action **Create** to create an **Allowed redirection URI**.
5. Paste the copied **Redirection URL** in the field **Redirection URI**. Choose **Create**.
6. Keep the page open with the **Client ID** and **Client Secret** in the Ibanity Portal.
7. Navigate to the **Business Central** environment of the customer, and to the **Isabel Connect Setup Page**.
8. Choose the action **Open installation wizard** to start setting up the connection to Isabel Connect.
9. Follow the steps mentioned in the wizard. This wizard will gather the necessary information in order to set up the connection. The 8 values that are mentioned in section [Results](#) will be needed in this phase.
  - a. **Step 1:** Enter the **Ibanity API Information**. The values of the Client ID and Client Secret need to be entered in the fields that are shown on the page (*from the Ibanity portal*). **Beta Mode** should be set to false.
    - i. On the Ibanity page, choose **Generate New Secret**. Copy the value and paste in the field in the Business Central wizard.
  - b. **Step 2:** Fill in the information regarding the **Ibanity API Certificate**. The values for these fields can be copied from the Ibanity portal. (*The passwords can be found in the Credentials tab on the portal.*)
    - i. Make sure the Signature is approved by Ibanity before going further in this process.
  - c. **Step 3:** Upload the **Ibanity Files**. Use the three dots to upload the Certificate .PFX file and the Signature Certificate .PFX file, created on the Ibanity Platform.
    - i. A check is performed on the chosen files, if the credentials entered on the previous step match the uploaded file. If not, an error will be thrown and it will not be possible to finish the wizard. If the credentials are correct, it is possible to move to the next step in the wizard.
  - d. **Step 4:** Set up the **Isabel Connect in the Isabel Environment**. Choose the three dots shown on the screen to navigate to the Isabel environment.



- i. A new tab is opened, in which the user for authentication needs to be confirmed.
  - ii. Enter the PIN Code of the user.
  - iii. The browser will redirect the user a few times and in the end, it is possible to allow Dynavision to "control" the Isabel Environment.
  - iv. Choose **Confirm** in the Isabel Connect Page.
  - v. After this confirmation, the system will redirect back to Business Central. This Tab can be closed and also the remaining pages that were opened by Isabel; make sure to not close the page with the assisted setup.
  - vi. Choose the action **Next** in the **Installation Wizard** in Business Central in order to move on to the last step of the wizard.
- e. **Step 6:** Fill in the last fields that are asked on the wizard to complete the setup and choose the action **Finish**.
- If needed, the setup can be changed later in the page Isabel Connect Setup.*
10. After choosing the action **Finish**, it can take up to 30 minutes for the credentials to be validated.
11. Optionally choose the action **Synchronize Bank Accounts** to use the Isabel Connect Interface to synchronize the banks in Isabel to the Business Central environment.
- a. Please wait 15 minutes before opening the bank account mapping screen, because it takes some time for Isabel to assign the correct permissions after the user linking process.
  - b. How this can be done is described in the [Advanced Finance manual](#), in section 4.5.2.3 Synchronize Bank Accounts

The Connection can be checked by using the action **Update Refresh Token**. The Access Token and Access Token Validity Period fields should have received a new value.

### 3 Uninstall Business Central Connection

It is always possible to stop using the Isabel Connect interface in the Dynavision Advanced Finance BE Module.

1. Navigate to the page **Isabel Connect Setup** and choose the action **Uninstall Isabel Connect**.
2. On the Wizard page that opens, choose the three dots displayed on the page to open the Isabel Environment.
3. Log in to the environment and navigate to **Manage Isabel Connect**.
4. Use the **Disconnect** action to disconnect the Business Central Environment of the customer.
5. Close the extra tab.

After running the uninstall wizard, the fields on the **Isabel Connect Setup** page will be cleared.

## 4 Isabel Connect Certificate Renewal

In order to renew the certificates from Isabel Connect in Business Central, run through the renewal process on Ibanity and upload the renewed certificates on Business Central in the page **Isabel Connect Setup**.

## 5 Additional remarks

The customer must disable the module **Export of Account information** from the moment that Isabel Connect is operational. The CODA files will still be received automatically, because Isabel Connect contains the coupling for this information. This is to make sure that the customer will not be billed separately for this module by Isabel (10.30 euro/month per user). Remark: Communicate this to the customer, in order to make the correct decisions and to keep the customer informed.

## 6 Generate certificates and credentials manually

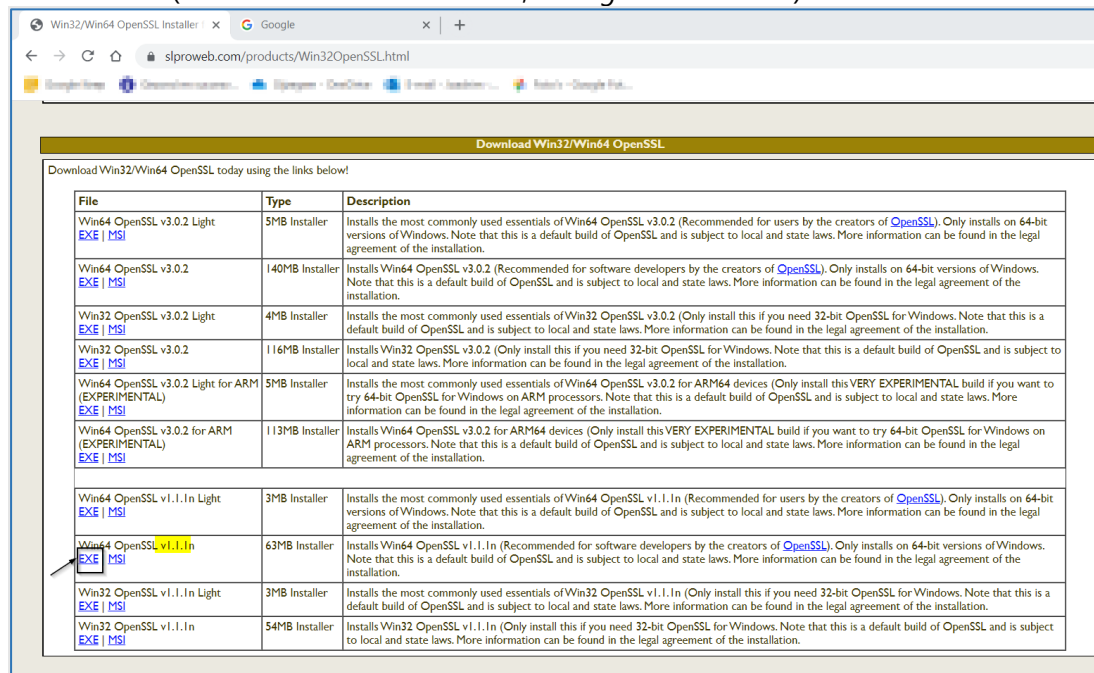
**Remark:** this section guides the user through the steps to set up the certificates manually. This can be executed when the generation with the script is not used.

### 6.1 Installation of OpenSSL

In order to set up the Isabel Environment, and obtaining all necessary information for setting up Isabel Connect, a working version of OpenSSL has to be installed on the local computer. It is necessary to set up Administrator rights on the local computer in order to use OpenSSL.

OpenSSL can be installed using following steps below:

1. Make sure OpenSSL isn't already installed on the pc.
  - Open the Command Prompt.
  - Type "openssl" + enter.
    - Following needs to be displayed on the Command Prompt: "'openssl' is not recognized as an internal or external command, operable program or batch file.
2. Download and install OpenSSL.
  - Go to <https://slproweb.com/products/Win32OpenSSL.html> and download the EXE of **version 1.1.1** (choose the normal version, *not light and not 3.x*).



- Open the downloaded file and walk through the installation wizard.
3. Add environment variables on the computer.
    - Navigate to the File Explorer on the local computer.
    - Right click on This PC and choose Properties.
    - Choose Advanced System Settings.
    - Choose Environment Variables...
    - Select the System Variable Path and choose the action Edit.

- Choose action New and enter following: C:\Program Files\OpenSSL-Win64\bin.
- 4. Check if the installation is successful.
  - Open the Command Prompt.
  - Type "openssl version" (+ enter).
    - If everything is successful, following will be printed in the Command Prompt: "OpenSSL 1.1.1n date of installation".

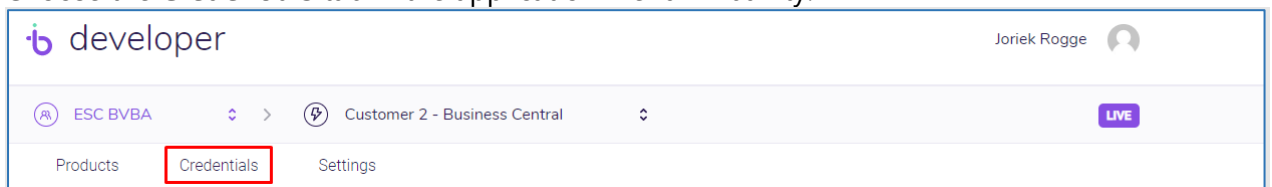
## 6.2 Certificate credential

1. To complete the **Certificate signing request part**, 3 commands need to be executed on the local machine.

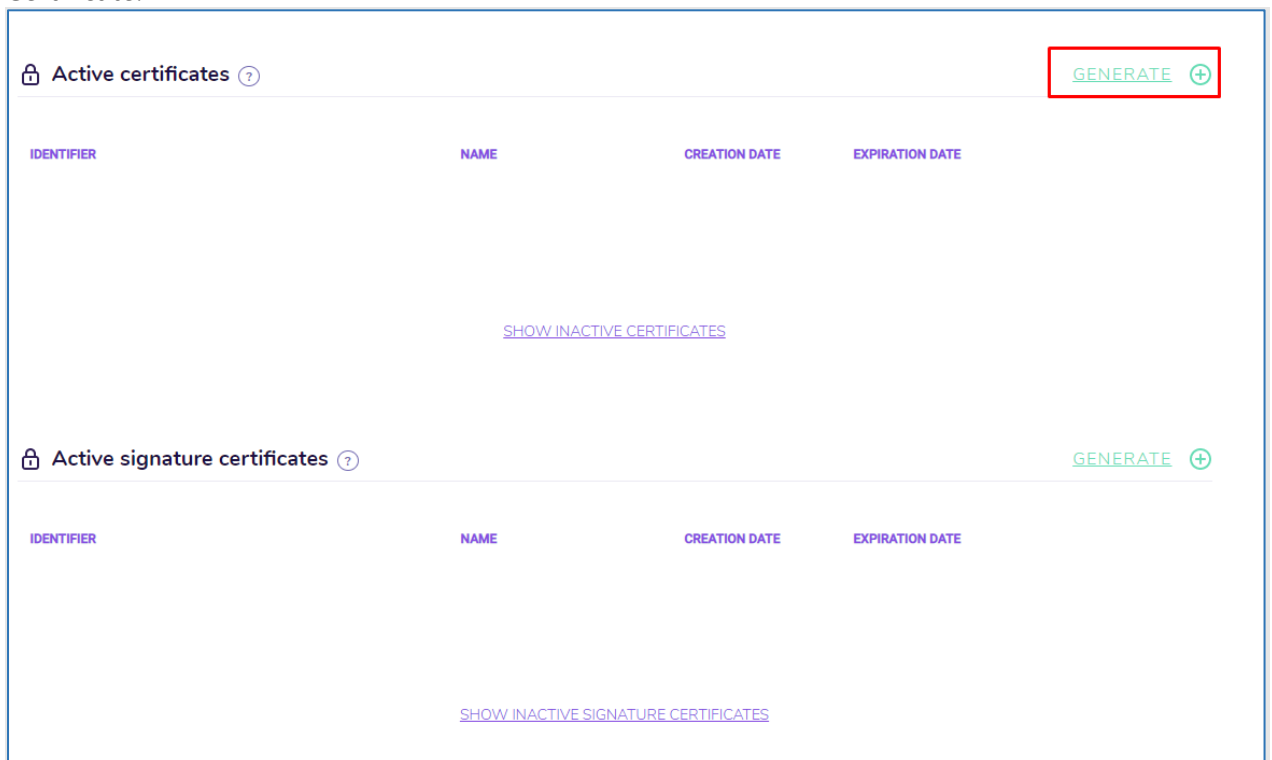
The result should be pasted in the text area of the screen.

**Press Enter after each typed in command in the cmd prompt screen.**

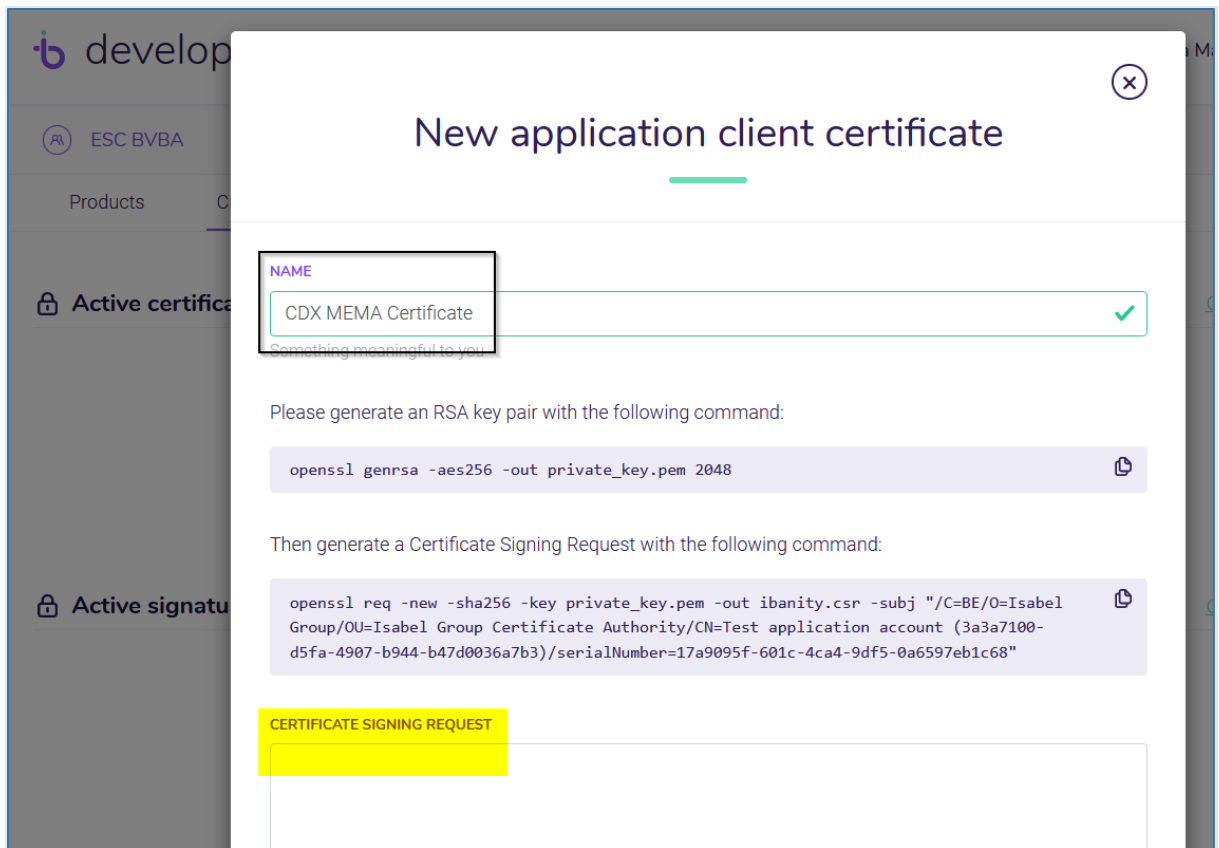
2. Choose the **Credentials** tab in the application menu in Ibanity.



3. Choose the action **Generate** in the **Active certificates** tab in order to generate a new Certificate.

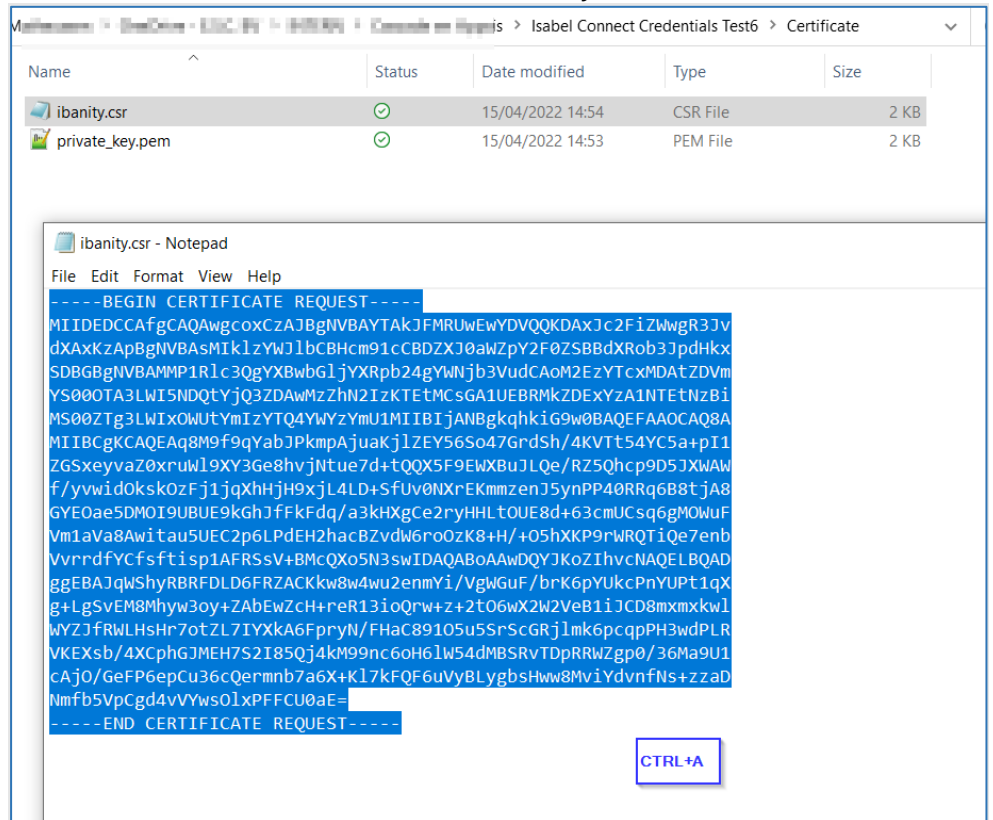


4. This will open a new window where the name of the certificate can be configured. Name the certificate after the customer's environment.



- a. Open a Command Prompt as administrator on the computer (to open command prompt, use the Windows search function. Make sure to open it as an administrator).
- b. On the Command Prompt, change the directory using the path of the certificate as a command. Example given `cd C:\Users\UserName\Documents\Certificate`. This location is the location of the created folder in section [Prepare download/backup folders](#).  
**Press enter.**
- c. Enter the first command that is shown in the Ibanity page.  
*Copy the command from the ibanity window and paste it right after the last character in the command prompt, **finish by pressing enter.***  
A new line will be created which asks for a password.
- d. Enter a **Password**. This will be needed during the Business Central installation.  
*When typing in a password, nothing will appear on the screen, **just hit enter when finished.***  
A new line is added where confirmation of the password is asked (type in the same password and **hit enter again**).
- e. A .pem file will be generated in the folder to which was navigated in the Command Prompt (step c).
- f. Execute following command: `set OPENSSL_CONF=C:\Program Files\OpenSSL-Win64\bin\cnf\openssl.cnf` (Change the directory if needed)  
**Press enter.**
- g. Copy the second command from the ibanity window and paste it in the command prompt. **Press enter.**

- h. Enter the same password as entered for the previous Ibanity command. **Press Enter.**
- i. A .csr file will be generated in the folder.
- j. Open this file (*in Notepad*) and copy the content into the text area of the Ibanity Webpage.
  - Use the CTRL+A button to select all info in Notepad (even the hidden characters), then use CTRL+C and CTRL+V key board combinations.



**NAME**

Appsis certificate

Something meaningful to you

Please generate an RSA key pair with the following command:

```
openssl genrsa -aes256 -out private_key.pem 2048
```

Then generate a Certificate Signing Request with the following command:

```
openssl req -new -sha256 -key private_key.pem -out ibanity.csr -subj "/C=BE/O=Isabel Group/OU=Isabel Group Certificate Authority/CN=ESC application account (828f4c60-4fa4-4a64-883d-4bad97272b58)/serialNumber=7b06056a-ed31-4e27-a7b1-d5b3661fc106"
```

**CERTIFICATE SIGNING REQUEST**

```
WSXt00Z0i90KfRStuMx0vDK+K0SW4tBIXstTASmydOPakTgK9Z09Z43RAMIKCG4
qogcbKg9Uizq76v0JZrxJDYWBw/PXOufZnc8chRg7wjSDx6/pEEFXv/EYALHJY9x
pgk1L2cH8LsjTiMA6M3/QiPAHMOSvfez72VvWIA/qwuzm2KvPHV7dJwE4SGbMXb8
HQgl2dkAspePS4tNFT5um+fW+AY=
-----END CERTIFICATE REQUEST-----
```

Please paste the CSR content

- k. Choose the action **Generate and Download** in order to generate and download the certificate.  
Enter the password of the Ibanity account.

**NAME**

CDX MEMA Certificate

Something meaningful to you

Please generate an RSA key pair with the following command:

```
openssl genrsa -aes256 -out private_key.pem 2048
```

Then generate a Certificate Signing Request with the following command:

```
openssl req -new -sha256 -key private_key.pem -out ibanity.csr -subj "/C=BE/O=Isabel Group/OU=Isabel Group Certificate Authority/CN=Test application account (3a3a7100-d5fa-4907-b944-b47d0036a7b3)/serialNumber=17a9095f-601c-4ca4-9df5-0a6597eb1c68"
```

**CERTIFICATE SIGNING REQUEST**

TPXbngblijNoXuFH/nV09SWJjXfnuKJBslIDOpkL.CuPd+Hy3Xm5ghl8mwcbQ6Mr9  
30zykCrr4wHgp074Hyp8C5cU2+1IYaWnc1vuyBldIRdmc1eXy4vUsXTFxgOlS  
WJuzWdRoSQc1All7Yowh8OLYQyl8XMTMawb+PCr7+wTvQ+igyG6t5j0VCPHWTNbk  
38SaIN2QtVaNosYXsWu+JYlysTey6GSTISgmjs+pR+LgFeJ1RjQsM  
5klR+Xn6R4i8mXFsk=

**Authentication**

This action is sensitive and requires you to re-enter your password to confirm.

PASSWORD

CONFIRM

**GENERATE AND DOWNLOAD**

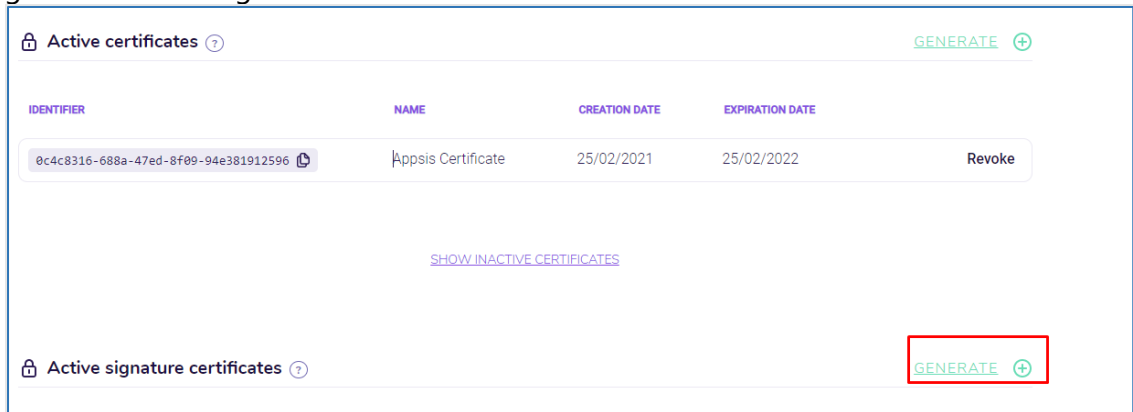
1. A ZIP file will be downloaded on the computer (e.g. in the downloads folder). Extract this ZIP file and copy the downloaded files in the Certificate folder.
2. Lastly, enter following command in the command prompt :  
openssl pkcs12 -export -out certificate.pfx -inkey private\_key.pem -in certificate.pem -des3 -macalg SHA1  
**Press Enter.**
3. Enter the Certificate password created earlier and **press Enter**. After that, enter an export password and confirm that password.
4. **Press enter**. This will generate a .pfx file that later will have to be uploaded in the Business Central environment.

## 6.3 Signature credential

The steps, mentioned in previous section [Certificate credential](#) have to be repeated in order to generate a **Signature Certificate**.

Use the **same password** as when generating the Certificate, but use the other folder that has been created for the Signature Certificate.

1. Choose the action **Generate** in the **Active signature certificates** tab in order to generate a new Signature Certificate

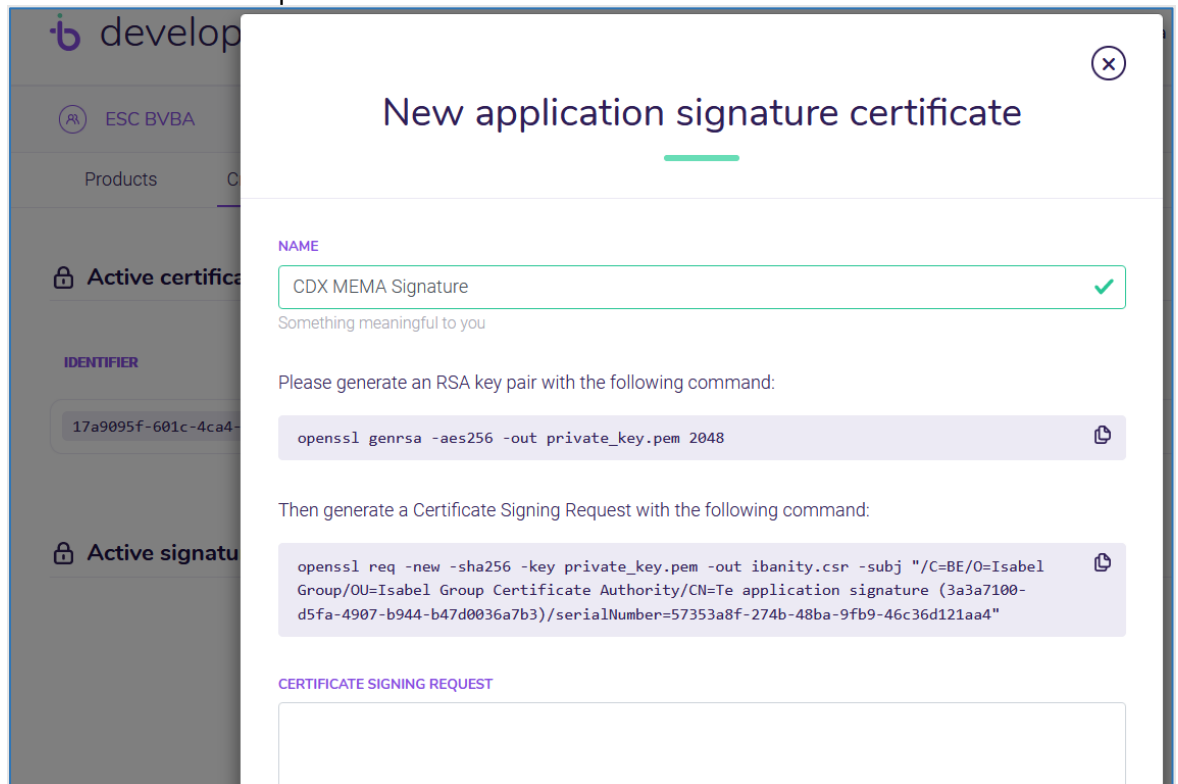


2. This will open a new window where the name of the signature certificate can be configured.

Name the certificate after the customer's environment.

- a. To complete the **Certificate signing request part**, 3 commands need to be executed on the local machine.

The result should be pasted in the text area of the screen.





- b. Open a Command Prompt as administrator on the computer (to *open command prompt, use the Windows search function. Make sure to open it as an administrator*).
  - c. On the Command Prompt, change the directory using the path of the certificate as a command. *Example given cd C:\Users\UserName\Documents\Signature. This location is the location of the created folder in section [Prepare download/backup folders](#).*  
**Press enter.**
  - d. Enter the first command that is shown in the Ibanity page.  
*Copy the command from the ibanitiy window and paste it right after the last character in the command prompt, finish by pressing enter.*  
A new line will be created which asks for a password.
  - e. Enter a **Password**. This will be needed during the Business Central installation.  
*When typing in a password, nothing will appear on the screen, just **hit enter when finished**.*  
A new line is added where confirmation of the password is asked (type in the same password and **hit enter again**).
  - f. A .pem file will be generated in the in the folder to which was navigated in the Command Prompt (step c).
  - g. Execute following command: set OPENSSL\_CONF=C:\Program Files\OpenSSL-Win64\bin\cnf\openssl.cnf. (*Change the directory if needed*)  
**Press Enter.**
  - h. Copy the second command from the ibanitiy window and paste it in the command prompt. **Press enter.**
  - i. Enter the same password as entered for the previous Ibanity command. **Press Enter.**
  - j. A .csr file will be generated in the folder.
  - k. Open this file (*in Notepad*) and copy the content into the text area of the Ibanity Webpage.
    - *Use the CTRL+A button to select all info in Notepad (even the hidden characters), then use CTRL+C and CTRL+V key board combinations*
3. Choose the action **Generate and Download** in order to generate and download the certificate.  
Enter the password of the Ibanity account.
  4. A ZIP file will be downloaded on the computer (*e.g. in the downloads folder*).  
Extract this ZIP file and copy the downloaded files in the Signature folder.
  5. Lastly, enter following command in the command prompt :  
openssl pkcs12 -export -out signature.pfx -inkey private\_key.pem -in signature\_certificate.pem -des3 -macalg SHA1  
**Press Enter.**
  6. Enter the Signature Certificate password created earlier and **press Enter**. After that, enter an export password and confirm that password.
  7. **Press enter**. This will generate a .pfx file that later will have to be uploaded in the Business Central environment.

8. Once this is completed save the **certificate ID** of both certificates. Save the used password and the file folders. *This will be needed in the Business Central Setup.*

The screenshot shows the 'Test MEMA' interface for ESC BVBA. It has tabs for 'Products', 'Credentials', and 'Settings', with 'Credentials' selected. A 'LIVE' button is in the top right. Below the tabs, there are two sections: 'Active certificates' and 'Active signature certificates'. Each section has a 'GENERATE' button with a plus icon. The 'Active certificates' section contains a table with one row: 'CDX MEMA Certificate' with creation and expiration dates of 24/03/2022 and 24/03/2023, and a 'Revoke' button. The 'Active signature certificates' section contains a table with one row: 'CDX MEMA Signature' with creation and expiration dates of 24/03/2022 and 24/03/2023, an 'Awaiting approval' button, and a 'Revoke' button. In both tables, the 'IDENTIFIER' column is highlighted with a yellow box, showing long alphanumeric strings.

IDENTIFIER	NAME	CREATION DATE	EXPIRATION DATE	
17a9095f-601c-4ca4-9df5-0a6597eb1c68	CDX MEMA Certificate	24/03/2022	24/03/2023	Revoke

IDENTIFIER	NAME	CREATION DATE	EXPIRATION DATE	
57353a8f-274b-48ba-9fb9-46c36d121aa4	CDX MEMA Signature	24/03/2022	24/03/2023	Awaiting approval Revoke